

OXFORD ECONOMICS STUDY STATE-BY-STATE REPORT

AAHOA OWNERSHIP & ECONOMIC IMPACT

Produced in partnership with Oxford Economics, an international leader in global forecasting and quantitative analysis

ALABAMA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Alabama.



OWNERSHIP OVERVIEW

AAHOA Members own 68.1% of the hotels in Alabama

669

Hotels

50,142

Hotel rooms

LABOR & JOB IMPACTS

58,275

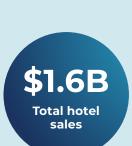
Total impact jobs

36,494

Direct impact jobs

\$2.4B

Annual wages, salaries, and other compensation



\$3.8B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

Total lodging taxes

\$1B

Federal, state, and local taxes

\$513

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$4.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$560M of inputs from other businesses

ALASKA

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OWNERSHIP OVERVIEW

AAHOA Members own 58.6% of the hotels in Alaska

151

Hotels

12,277

Hotel rooms

LABOR & JOB IMPACTS

20,577

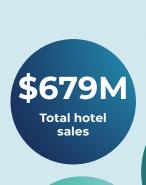
Total impact jobs

14,510

Direct impact jobs

\$985M

Annual wages, salaries, and other compensation



\$1.5B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$48M

Total lodging taxes \$389N

Federal, state, and local taxes

\$1,425

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$244M of inputs from other businesses

ARIZONA

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OWNERSHIP OVERVIEW

AAHOA Members own 39.6% of the hotels in Arizona

508

Hotels

57,668

Hotel rooms

LABOR & JOB IMPACTS

107,781

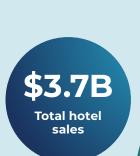
Total impact jobs

61,750

Direct impact jobs

\$5.6B

Annual wages, salaries, and other compensation



\$8.9B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

Total lodging taxes **1**

Federal, state, and local taxes

\$808

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$8.2B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.3B of inputs from other businesses

ARKANSAS

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OWNERSHIP OVERVIEW

AAHOA Members own 89.4% of the hotels in Arkansas

747

Hotels

47,199

Hotel rooms

LABOR & JOB IMPACTS

40,982

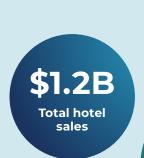
Total impact jobs

26,263

Direct impact jobs

\$1.6B

Annual wages, salaries, and other compensation



\$2.7B
Contribution to

state GDP

ANNUAL ECONOMIC IMPACTS

\$108M

Total lodging taxes \$760M

Federal, state, and local taxes

\$638

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.9B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$421M of inputs from other businesses

CALIFORNIA

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OWNERSHIP **OVERVIEW**

AAHOA Members own 61% of the hotels in California

Hotels

3,964 347,289

Hotel rooms

LABOR & JOB **IMPACTS**

573,838

Total impact jobs

333,120

Direct impact jobs

Annual wages, salaries, and other compensation



\$62.6B

Contribution to state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$53.1B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$7.1B of inputs from other businesses

COLORADO

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OWNERSHIP OVERVIEW

AAHOA Members own 39.6% of the hotels in Colorado

591

Hotels

59,696

Hotel rooms

LABOR & JOB IMPACTS

108,719

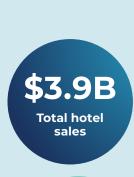
Total impact jobs

63,951

Direct impact jobs

\$6B

Annual wages, salaries, and other compensation



\$9.8B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$235M

Total lodging taxes \$2.6

Federal, state, and local taxes

\$1,115

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$8.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.4B of inputs from other businesses

CONNECTICUT

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OWNERSHIP OVERVIEW

AAHOA Members own 32.4% of the hotels in Connecticut

122

Hotels

14,686

Hotel rooms

LABOR & JOB IMPACTS

21,798

Total impact jobs

10,053

Direct impact jobs

\$1.5B

Annual wages, salaries, and other compensation



\$2.5B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$60M

Total lodging taxes \$682M

Federal, state, and local taxes

\$475

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.6B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$219M of inputs from other businesses

DELAWARE

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OWNERSHIP OVERVIEW

AAHOA Members own 65.1% of the hotels in Delaware

112

Hotels

8,596

Hotel rooms

LABOR & JOB IMPACTS

9,056

Total impact jobs

5,074

Direct impact jobs

\$503M

Annual wages, salaries, and other compensation



\$761M

state GDP

ANNUAL ECONOMIC IMPACTS

\$20M

Total lodging taxes \$194

Federal, state, and local taxes

\$483

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$654M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$108M of inputs from other businesses

DISTRICT OF COLUMBIA

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OWNERSHIP OVERVIEW

AAHOA Members own 50.7% of the hotels in District of Columbia

73

Hotels

16,661

Hotel rooms

LABOR & JOB IMPACTS

20,718

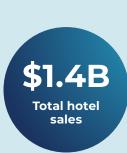
Total impact jobs

15,012

Direct impact jobs

\$1.6B

Annual wages, salaries, and other compensation



\$2.7B

state GDP

ANNUAL ECONOMIC IMPACTS

\$119M
Total lodging

taxes

\$609M

Federal, state, and local taxes

\$1,878

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$393M of inputs from other businesses

FLORIDA

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OWNERSHIP OVERVIEW

AAHOA Members own 64.8% of the hotels in Florida

Hotels

2,865 290,408

Hotel rooms

LABOR & JOB **IMPACTS**

459,807

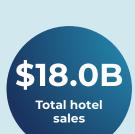
Total impact jobs

263,927

Direct impact jobs

23.4B

Annual wages, salaries, and other compensation



\$38.2B

Contribution to state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

\$1,198

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$36.9B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$6.5B of inputs from other businesses

GEORGIA

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OWNERSHIP OVERVIEW

AAHOA Members own 67.7% of the hotels in Georgia

1,501

Hotels

127,063

Hotel rooms

LABOR & JOB **IMPACTS**

152,138

Total impact jobs

88,199

Direct impact jobs

Annual wages, salaries, and other compensation



\$11.9B **Contribution to** state GDP

ECONOMIC IMPACTS

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$11.1B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.7B of inputs from other businesses

HAWAII

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OWNERSHIP OVERVIEW

AAHOA Members own 7.1% of the hotels in Hawaii

19

Hotels

16,682

Hotel rooms

LABOR & JOB IMPACTS

49,417

Total impact jobs

31,236

Direct impact jobs

\$3.0B

Annual wages, salaries, and other compensation



\$5.0B

Contribution to state GDP

sales

ANNUAL ECONOMIC IMPACTS

\$231M

Total lodging taxes

Federal, state, and local taxes

\$2,954

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$5.7B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$966M of inputs from other businesses

IDAHO

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OWNERSHIP OVERVIEW

AAHOA Members own 39.9% of the hotels in Idaho

160

Hotels

11,009

Hotel rooms

LABOR & JOB IMPACTS

17,364

Total impact jobs

9,995

Direct impact jobs

\$754M

Annual wages, salaries, and other compensation



\$1.2B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$36M

Total lodging taxes \$307

Federal, state, and local taxes

\$432

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.1B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$172M of inputs from other businesses

ILLINOIS

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OWNERSHIP OVERVIEW

AAHOA Members own 56.7% of the hotels in Illinois

889

Hotels

93,602

Hotel rooms

LABOR & JOB IMPACTS

122,198

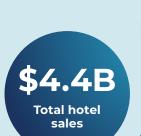
Total impact jobs

65,458

Direct impact jobs

\$7.5B

Annual wages, salaries, and other compensation



\$12.7B

state GDP

ANNUAL ECONOMIC IMPACTS

, \$381M

> Total lodging taxes

\$3.4B

Federal, state, and local taxes

\$680

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$9.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.6B of inputs from other businesses

INDIANA

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OWNERSHIP OVERVIEW

AAHOA Members own 55.9% of the hotels in Indiana

613

Hotels

49,158

Hotel rooms

LABOR & JOB IMPACTS

55,396

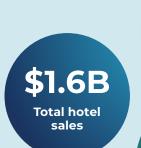
Total impact jobs

30,338

Direct impact jobs

\$2.8B

Annual wages, salaries, and other compensation



\$4.6B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$160M

Total lodging taxes \$1.2

Federal, state, and local taxes

\$445

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$3.9B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$541M of inputs from other businesses

IOWA

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OWNERSHIP OVERVIEW

AAHOA Members own 44.8% of the hotels in Iowa

355

Hotels

24,608

Hotel rooms

LABOR & JOB IMPACTS

22,562

Total impact jobs

11,781

Direct impact jobs

\$1.1B

Annual wages, salaries, and other compensation



\$1.8B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$57M

Total lodging taxes \$480M

Federal, state, and local taxes

\$366

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.4B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$230M of inputs from other businesses

KANSAS

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OWNERSHIP OVERVIEW

AAHOA Members own 46.1% of the hotels in Kansas

324

Hotels

21,534

Hotel rooms

LABOR & JOB IMPACTS

23,003

Total impact jobs

12,208

Direct impact jobs

\$1.1B

Annual wages, salaries, and other compensation



\$1.8B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$52M

Total lodging taxes \$4781

Federal, state, and local taxes

\$411

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.5B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$197M of inputs from other businesses

KENTUCKY

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OWNERSHIP OVERVIEW

AAHOA Members own 67.8% of the hotels in Kentucky

580

Hotels

44,233

Hotel rooms

LABOR & JOB IMPACTS

43,414

Total impact jobs

25,619

Direct impact jobs

\$1.9B

Annual wages, salaries, and other compensation



\$3.1B
Contribution to

state GDP

sales

ANNUAL ECONOMIC IMPACTS

\$121M

Total lodging taxes \$800M

Federal, state, and local taxes

\$445

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$3.1B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$480M of inputs from other businesses

LOUISIANA

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OWNERSHIP OVERVIEW

AAHOA Members own 88.8% of the hotels in Louisiana

871

Hotels

85,149

Hotel rooms

LABOR & JOB IMPACTS

95,538

Total impact jobs

63,137

Direct impact jobs

\$4.1B

Annual wages, salaries, and other compensation



Total hotel sales

Total lodging taxes

\$1.9B

Federal, state, and local taxes

\$1,047

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$7.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.2B of inputs from other businesses

Contribution to

state GDP

MAINE

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OWNERSHIP OVERVIEW

AAHOA Members own 33.5% of the hotels in Maine

203

Hotels

12,009

Hotel rooms

LABOR & JOB IMPACTS

15,026

Total impact jobs

8,513

Direct impact jobs

\$783M

Annual wages, salaries, and other compensation



\$1.3B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

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Total lodging taxes \$3

544M
Federal, state, and local taxes

\$575

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.3B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$228M of inputs from other businesses

MARYLAND

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OWNERSHIP OVERVIEW

AAHOA Members own 65.5% of the hotels in Maryland

492

Hotels

51,131

Hotel rooms

LABOR & JOB IMPACTS

48,540

Total impact jobs

25,779

Direct impact jobs

\$2.9B

Annual wages, salaries, and other compensation

\$1.9B

Total hotel sales

\$5.1B
Contribution to

state GDP

ANNUAL ECONOMIC IMPACTS

\$155M

Total lodging taxes

\$1.4

Federal, state, and local taxes

\$593

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$4.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$554M of inputs from other businesses

MASSACHUSETTS

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OWNERSHIP OVERVIEW

AAHOA Members own 32.2% of the hotels in Massachusetts

312

Total hotel

sales

\$6.7B

Contribution to

state GDP

Hotels

36,308

Hotel rooms

LABOR & JOB IMPACTS

59,216

Total impact jobs

29,853

Direct impact jobs

\$4.2B

Annual wages, salaries, and other compensation



\$202M

Total lodging taxes

\$1.8B

Federal, state, and local taxes

\$639

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$4.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$896M of inputs from other businesses

MICHIGAN

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OWNERSHIP OVERVIEW

AAHOA Members own 57.5% of the hotels in Michigan

971

Hotels

67,826

Hotel rooms

LABOR & JOB IMPACTS

78,180

Total impact jobs

40,152

Direct impact jobs

\$4.1B

Annual wages, salaries, and other compensation



\$190M
Total lodging

taxes

\$1.8B

Federal, state, and local taxes

\$437

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$5.5B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$799M of inputs from other businesses

\$6.8B

Contribution to

state GDP

MINNESOTA

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OWNERSHIP OVERVIEW

AAHOA Members own 44.2% of the hotels in Minnesota

469

Hotels

37,625

Hotel rooms

LABOR & JOB IMPACTS

41,016

Total impact jobs

20,472

Direct impact jobs

\$2.3B

Annual wages, salaries, and other compensation



\$3.8B

state GDP

sales

ANNUAL ECONOMIC IMPACTS

\$107M

Total lodging taxes \$1

Federal, state, and local taxes

\$444

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.5B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$443M of inputs from other businesses

MISSISSIPPI

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OWNERSHIP OVERVIEW

AAHOA Members own 67.9% of the hotels in Mississippi

503

Hotels

40,581

Hotel rooms

LABOR & JOB IMPACTS

39,239

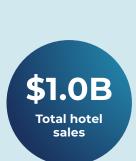
Total impact jobs

18,015

Direct impact jobs

\$1.2B

Annual wages, salaries, and other compensation



\$2.0B

state GDP

ANNUAL ECONOMIC IMPACTS

\$79M

Total lodging taxes \$593M

Federal, state, and local taxes

\$523

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.2B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$370M of inputs from other businesses

MISSOURI

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OWNERSHIP **OVERVIEW**

AAHOA Members own 45.8% of the hotels in Missouri

558

Hotels

48,099

Hotel rooms

LABOR & JOB **IMPACTS**

49,075

Total impact jobs

25,086

Direct impact jobs

Annual wages, salaries, and other compensation



\$4.1B

sales

Contribution to state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$3.4B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$551M of inputs from other businesses

MONTANA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Montana.



OWNERSHIP OVERVIEW

AAHOA Members own 39.8% of the hotels in Montana

215

Hotels

14,377

Hotel rooms

LABOR & JOB IMPACTS

21,187

Total impact jobs

13,468

Direct impact jobs

\$888M

Annual wages, salaries, and other compensation



\$1.4B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

IMPACTS

\$34M

Total lodging taxes \$334M

Federal, state, and local taxes

\$736

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.4B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$235M of inputs from other businesses

NEBRASKA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Nebraska.



OWNERSHIP OVERVIEW

AAHOA Members own 45.9% of the hotels in Nebraska

221

Hotels

15,128

Hotel rooms

LABOR & JOB IMPACTS

16,146

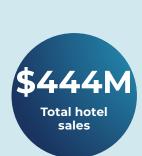
Total impact jobs

8,714

Direct impact jobs

\$749M

Annual wages, salaries, and other compensation



\$1.2B
Contribution to

state GDP

ANNUAL ECONOMIC IMPACTS

\$47M

Total lodging taxes \$332M

Federal, state, and local taxes

\$419

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$985M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$160M of inputs from other businesses

NEVADA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Nevada.



OWNERSHIP OVERVIEW

AAHOA Members own 40.1% of the hotels in Nevada

243

Hotels

88,817

Hotel rooms

LABOR & JOB IMPACTS

114,851

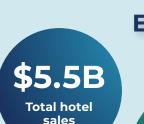
Total impact jobs

73,296

Direct impact jobs

\$6.7B

Annual wages, salaries, and other compensation



\$10.5B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$396M

Total lodging taxes \$3.

Federal, state, and local taxes

\$2,636

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$11.1B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$2.0B of inputs from other businesses

NEW HAMPSHIRE

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from New Hampshire.



OWNERSHIP OVERVIEW

AAHOA Members own 32.8% of the hotels in New Hampshire

131

Hotels

8,490

Hotel rooms

LABOR & JOB IMPACTS

10,307
Total impact jobs

5,308

Direct impact jobs

\$638M

Annual wages, salaries, and other compensation



\$1.1B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$26M

Total lodging taxes \$265N

Federal, state, and local taxes

\$481

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$771M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$134M of inputs from other businesses

NEW JERSEY

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from New Jersey.



OWNERSHIP OVERVIEW

AAHOA Members own 44.9% of the hotels in New Jersey

521

Hotels

47,537

Hotel rooms

LABOR & JOB IMPACTS

61,862

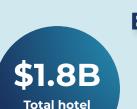
Total impact jobs

30,540

Direct impact jobs

\$4.1B

Annual wages, salaries, and other compensation



sales

\$6.7B

state GDP

ANNUAL ECONOMIC IMPACTS

\$164M

Total lodging taxes \$1.

Federal, state, and local taxes

\$530

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$4.5B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$570M of inputs from other businesses

NEW MEXICO

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from New Mexico.



OWNERSHIP OVERVIEW

AAHOA Members own 39.7% of the hotels in New Mexico

300

Hotels

23,260

Hotel rooms

LABOR & JOB IMPACTS

26,038

Total impact jobs

16,908

Direct impact jobs

\$1.1B

Annual wages, salaries, and other compensation



\$1.8B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$79M

Total lodging taxes \$520N

Federal, state, and local taxes

\$620

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$329M of inputs from other businesses

NEW YORK

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from New York.



OWNERSHIP OVERVIEW

AAHOA Members own 43.2% of the hotels in New York

1,101

Hotels

97,868

Hotel rooms

LABOR & JOB **IMPACTS**

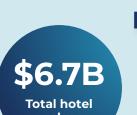
153,549

Total impact jobs

77,779

Direct impact jobs

Annual wages, salaries, and other compensation



sales

\$19.6B **Contribution to** state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$14.5B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$2.4B of inputs from other businesses

NORTH CAROLIN

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from North Carolina.



OWNERSHIP **OVERVIEW**

AAHOA Members own 67.5% of the hotels in North Carolina

1,316

Hotels

107,840

Hotel rooms

LABOR & JOB **IMPACTS**

117,466

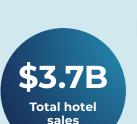
Total impact jobs

67,794

Direct impact jobs

\$5.6B

Annual wages, salaries, and other compensation



Contribution to

state GDP

\$9.4B

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$8.2B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.3B of inputs from other businesses

NORTH DAKOTA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from North Dakota.



OWNERSHIP OVERVIEW

AAHOA Members own 45.3% of the hotels in North Dakota

151

Hotels

11,194

Hotel rooms

LABOR & JOB IMPACTS

8,086

Total impact jobs

4,567

Direct impact jobs

\$402M

Annual wages, salaries, and other compensation



\$647M

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$15M

Total lodging taxes \$162M

Federal, state, and local taxes

\$499

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$575M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$85M of inputs from other businesses

OHIO

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Ohio.



OWNERSHIP OVERVIEW

AAHOA Members own 55.9% of the hotels in Ohio

889

Hotels

74,258

Hotel rooms

LABOR & JOB IMPACTS

82,509

Total impact jobs

42,053

Direct impact jobs

\$4.2B

Annual wages, salaries, and other compensation



\$7.0B

state GDP

ANNUAL ECONOMIC IMPACTS

\$206M

Total lodging taxes \$1.8

Federal, state, and local taxes

\$367

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$5.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$854M of inputs from other businesses

OKLAHOMA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Oklahoma.



OWNERSHIP OVERVIEW

AAHOA Members own 89.4% of the hotels in Oklahoma

896

Hotels

67,132

Hotel rooms

LABOR & JOB IMPACTS

56,045

Total impact jobs

36,153

Direct impact jobs

\$2.2B

Annual wages, salaries, and other compensation



sales

\$3.9B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

, \$146M

> Total lodging taxes

\$1.0

Federal, state, and local taxes

\$655

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$4.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$570M of inputs from other businesses

OREGON

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Oregon.



OWNERSHIP OVERVIEW

AAHOA Members own 61.6% of the hotels in Oregon

626

Hotels

43,287

Hotel rooms

LABOR & JOB **IMPACTS**

48,543

Total impact jobs

29,952

Direct impact jobs

Annual wages, salaries, and other compensation



\$4.0B **Contribution to**

state GDP

sales

ECONOMIC IMPACTS

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$3.7B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$611M of inputs from other businesses

PENNSYLVANIA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Pennsylvania.



OWNERSHIP OVERVIEW

AAHOA Members own 45.0% of the hotels in Pennsylvania

763

Hotels

63,599

Hotel rooms

LABOR & JOB **IMPACTS**

80,870

Total impact jobs

38,810

Direct impact jobs

\$4.7B

Annual wages, salaries, and other compensation



Total hotel sales

\$7.7B **Contribution to**

state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$5.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$786M of inputs from other businesses

RHODE ISLAND

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Rhode Island.



OWNERSHIP OVERVIEW

AAHOA Members own 31.0% of the hotels in Rhode Island

51
Hotels

4,780

Hotel rooms

LABOR & JOB IMPACTS

6,918

Total impact jobs

3,428

Direct impact jobs

\$399M

Annual wages, salaries, and other compensation



\$665M

state GDP

ANNUAL ECONOMIC IMPACTS

\$23M

Total lodging taxes \$197M

Federal, state, and local taxes

\$443

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$499M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$99M of inputs from other businesses

SOUTH CAROLINA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from South Carolina.



OWNERSHIP OVERVIEW

AAHOA Members own 67.3% of the hotels in South Carolina

843

Hotels

75,021

Hotel rooms

LABOR & JOB IMPACTS

70,649

Total impact jobs

42,495

Direct impact jobs

\$3.3B

Annual wages, salaries, and other compensation



\$5.6B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$301M

Total lodging taxes \$1.5

Federal, state, and local taxes

\$740

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$5.6B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.0B of inputs from other businesses

SOUTH DAKOTA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from South Dakota.



OWNERSHIP OVERVIEW

AAHOA Members own 46.1% of the hotels in South Dakota

208

Hotels

11,808

Hotel rooms

LABOR & JOB IMPACTS

9,622

Total impact jobs

5,602

Direct impact jobs

\$452M

Annual wages, salaries, and other compensation



\$734M

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$20M

Total lodging taxes \$175N

Federal, state, and local taxes

\$485

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$672M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$112M of inputs from other businesses

TENNESSEE

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Tennessee.



OWNERSHIP OVERVIEW

AAHOA Members own 66.8% of the hotels in Tennessee

1,092

Hotels

89,583

Hotel rooms

LABOR & JOB IMPACTS

102,178

Total impact jobs

59,635

Direct impact jobs

\$5.5B

Annual wages, salaries, and other compensation



\$9B

state GDP

\$382M
Total lodging taxes

\$2.4B

Federal, state, and local taxes

\$848

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$8.6B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.4B of inputs from other businesses

TEXAS

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Texas.



OWNERSHIP OVERVIEW

AAHOA Members own 88.9% of the hotels in Texas

5,261

Hotels

448,792

Hotel rooms

LABOR & JOB IMPACTS

499,593

Total impact jobs

296,792

Direct impact jobs

\$24.6B

Annual wages, salaries, and other compensation



Total hotel sales

\$40.9B

Contribution to state GDP ANNUAL ECONOMIC IMPACTS

\$1.62B

Total lodging taxes \$10.8

Federal, state, and local taxes

\$987

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$36.8B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$5.9B of inputs from other businesses

UTAH

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Utah.



OWNERSHIP OVERVIEW

AAHOA Members own 39.5% of the hotels in Utah

271

Hotels

25,447

Hotel rooms

LABOR & JOB IMPACTS

41,437

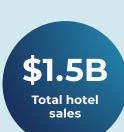
Total impact jobs

22,802

Direct impact jobs

\$2.1B

Annual wages, salaries, and other compensation



\$3.3B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$110M

Total lodging taxes

\$879N

Federal, state, and local taxes

\$783

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$2.9B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$534M of inputs from other businesses

VERMONT

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Vermont.



OWNERSHIP OVERVIEW

AAHOA Members own 32.2% of the hotels in Vermont

97

Hotels

6,235

Hotel rooms

LABOR & JOB IMPACTS

8,817

Total impact jobs

5,237

Direct impact jobs

\$443M

Annual wages, salaries, and other compensation



\$741M

state GDP

ANNUAL ECONOMIC IMPACTS

\$28M

Total lodging taxes

\$211M

Federal, state, and local taxes

\$777

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$743M at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$145M of inputs from other businesses

VIRGINIA

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Virginia.



OWNERSHIP **OVERVIEW**

AAHOA Members own 66.2% of the hotels in Virginia

1,076

Hotels

98,956

Hotel rooms

LABOR & JOB **IMPACTS**

99,990

Total impact jobs

60,119

Direct impact jobs

Annual wages, salaries, and other compensation



\$8.6B **Contribution to** state GDP

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$7.6B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$1.2B of inputs from other businesses

WASHINGTON

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Washington.



OWNERSHIP OVERVIEW

AAHOA Members own 61.6% of the hotels in Washington

735

Hotels

64,285

Hotel rooms

LABOR & JOB **IMPACTS**

78,849

Total impact jobs

46,218

Direct impact jobs

\$4.9B

Annual wages, salaries, and other compensation



Contribution to state GDP

\$8.6B

sales

ANNUAL **ECONOMIC IMPACTS**

Total lodging taxes

Federal, state, and local taxes

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$7.0B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$995M of inputs from other businesses

WEST VIRGINIA

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OWNERSHIP OVERVIEW

AAHOA Members own 69.5% of the hotels in West Virginia

252

Hotels

19,330

Hotel rooms

LABOR & JOB IMPACTS

18,196

Total impact jobs

11,732

Direct impact jobs

\$753M

Annual wages, salaries, and other compensation



\$1.3B

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$47M

Total lodging taxes \$333N

Federal, state, and local taxes

\$461

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.4B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$191M of inputs from other businesses

WISCONSIN

AAHOA Member-owned hotels represent a significant part of the U.S. economy. To quantify these important impacts, AAHOA engaged Oxford Economics, an international leader in global forecasting and quantitative analysis, to conduct a comprehensive economic impact analysis on the national level and for each state in the U.S. Here are some of the impressive findings from Wisconsin.



OWNERSHIP OVERVIEW

AAHOA Members own 56.5% of the hotels in Wisconsin

746

Hotels

49,031

Hotel rooms

LABOR & JOB IMPACTS

52,574

Total impact jobs

28,876

Direct impact jobs

\$2.6B

Annual wages, salaries, and other compensation



\$4.2B

state GDP

ANNUAL ECONOMIC IMPACTS

\$150M

Total lodging taxes \$1.1

Federal, state, and local taxes

\$465

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$3.4B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$598M of inputs from other businesses

WYOMING

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OWNERSHIP OVERVIEW

AAHOA Members own 40.5% of the hotels in Wyoming

182

Hotels

12,577

Hotel rooms

LABOR & JOB IMPACTS

13,416

Total impact jobs

9,105

Direct impact jobs

\$607M

Annual wages, salaries, and other compensation



\$983M

Contribution to state GDP

ANNUAL ECONOMIC IMPACTS

\$47M

Total lodging taxes \$291M

Federal, state, and local taxes

\$1,191

Federal, state, and local taxes per household



GUEST SPENDING

Guests staying at member-owned hotels spend \$1.2B at hotels and local businesses



MEMBER PURCHASES

Member-owned hotels purchase \$215M of inputs from other businesses

ABOUT AAHOA AND OXFORD ECONOMICS



ABOUT AAHOA

AAHOA is the largest hotel owners association in the world. The nearly 20,000 AAHOA Members own nearly 60 percent of the hotels in the United States. AAHOA Members are responsible for 1.4 percent of the nation's GDP. With billions of dollars in property assets and more than one million employees, AAHOA Members are core economic contributors in communities across the United States.



ABOUT OXFORD ECONOMICS

Oxford Economics was founded in 1981 as a commercial venture with Oxford University's business college to provide economic forecasting and modeling to UK companies and financial institutions expanding abroad. Since then, we have become one of the world's foremost independent global advisory firms, providing reports, forecasts, and analytical tools on 200 countries, 100 industrial sectors, and more than 3,000 cities.









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